

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF OREGON

In re:	§	
	§	
BEARD, JAMES K	§	Case No. 12-61206-TMR7
BEARD, SUNSHINE M.	§	
	§	
Debtor(s)	§	

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**AMENDED CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION  
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY  
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)**

Candace Amborn, Trustee, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: 918,640.00 (Without deducting any secured claims)	Assets Exempt: 382,302.50
Total Distributions to Claimants: 17,929.35	Claims Discharged Without Payment: 1,979,740.32
Total Expenses of Administration: 3,416.10	

3) Total gross receipts of \$ 21,345.45 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$ 21,345.45 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	\$ 2,155,038.00	\$ 340,000.00	\$ 340,000.00	\$ 0.00
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )	NA	3,416.10	3,416.10	3,416.10
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )	NA	NA	NA	NA
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )	104,000.00	0.00	-18,238.49	-309.14
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )	2,398,041.17	547,812.99	547,812.99	18,238.49
<b>TOTAL DISBURSEMENTS</b>	\$ 4,657,079.17	\$ 891,229.09	\$ 872,990.60	\$ 21,345.45

4) This case was originally filed under chapter 7 on 03/27/2012 . The case was pending for 41 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 08/18/2015 By: /s/Candace Amborn, Trustee  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 – GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
CASH NOTE: AMOUNTS STATED REPRESENT VALUES AS OF	1129-000	982.00
UMPQUA BANK CHECKING ACCOUNT BRANCH: ROSEBURG, OR	1129-000	2,020.75
UMPQUA BANK CHECKING ACCOUNT BRANCH: ROSEBUERG, O	1129-000	1,301.00
HOUSEHOLD GOODS	1129-000	6,400.00
BOOKS, PICTURES AND COLLECTIONS INCLUDES 20 BOTTLE	1129-000	240.00
MEN'S JEWELRY 2 WATCHES, BRACELET, RING, CUFFLINKS	1129-000	560.00
WOMAN'S JEWELRY WEDDING AND ENGAGEMENT RINGS, NECK	1129-000	1,760.00
FIREARMS AND SPORTS EQUIPMENT SEVEN RIFLES AND SEV	1129-000	2,180.00
2010 MERCEDES GL320 VALUE STATED IN TRADE-IN VALUE	1129-000	2,195.20
2005 KAWASAKI 250 MOTORBIKE	1129-000	500.00
1996 17' BAYLINER BOAT	1129-000	1,800.00

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
UNPAID WAGES APPROXIMATE AMOUNT \$10,000 AFTER MAND	1129-000	1,406.50
<b>TOTAL GROSS RECEIPTS</b>		<b>\$ 21,345.45</b>

<sup>1</sup>The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

### **EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES**

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA		NA	NA
<b>TOTAL FUNDS PAID TO DEBTOR &amp; THIRD PARTIES</b>			<b>\$ 0.00</b>

### **EXHIBIT 3 – SECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	Bank of America PO Box 515503 Los Angeles, CA 90051-6803		250,000.00	NA	NA	0.00
	Bank of America PO Box 515503 Los Angeles, CA 90051-6803		21,120.00	NA	NA	0.00
	Bank of America PO Box 515503 Los Angeles, CA 90051-6803		146,000.00	NA	NA	0.00
	GMAC Mortgage PO Box 780 Waterloo, IA 50704-0780		172,600.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	GMAC PO Box 4622 Waterloo IA 50404		0.00	NA	NA	0.00
	GMAC PO Box 79135 Phoenix, AZ 85062		668,900.00	NA	NA	0.00
	GMAC PO Box 79135 Phoenix, AZ 85062		250,900.00	NA	NA	0.00
	GMAC PO Box 79135 Phoenix, AZ 85062		180,000.00	NA	NA	0.00
	GMAC PO Box 79135 Phoenix, AZ 85062		153,000.00	NA	NA	0.00
	Jackson County Tax Assessor PO Box 1569 Medford, OR 97501		0.00	NA	NA	0.00
	Key Bank PO Box 23698 Tigard OR 97281		0.00	NA	NA	0.00
	Key Bank PO Box 94968 Cleveland, OH 44101-4968		231,000.00	NA	NA	0.00
	Northwest Community CU 3701 W 11th St Eugene, OR 97402		46,459.00	NA	NA	0.00
	Northwest Community CU 3701 W 11th St Eugene, OR 97402		35,059.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	Northwest Trustee Services, Inc. PO Box 997 Bellevue, WA 98009-0997		0.00	NA	NA	0.00
000004A	BANK OF THE CASCADES	4110-000	NA	125,000.00	125,000.00	0.00
000006A	BANK OF THE CASCADES	4110-000	NA	215,000.00	215,000.00	0.00
<b>TOTAL SECURED CLAIMS</b>			<b>\$ 2,155,038.00</b>	<b>\$ 340,000.00</b>	<b>\$ 340,000.00</b>	<b>\$ 0.00</b>

**EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
AMBORN, CANDACE	2100-000	NA	2,884.55	2,884.55	2,884.55
AMBORN, CANDACE	2200-000	NA	14.50	14.50	14.50
INTERNATIONAL SURETIES, LTD	2300-000	NA	44.72	44.72	44.72
ASSOCIATED BANK	2600-000	NA	472.33	472.33	472.33
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>		<b>\$ NA</b>	<b>\$ 3,416.10</b>	<b>\$ 3,416.10</b>	<b>\$ 3,416.10</b>

**EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
NA	NA	NA	NA	NA	NA

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		\$ NA	\$ NA	\$ NA	\$ NA

**EXHIBIT 6 – PRIORITY UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000009	INTERNAL REVENUE SERVICE	5800-000	75,000.00	0.00	0.00	17,929.35
000003A	ODR BKCY	5800-000	29,000.00	0.00	0.00	0.00
	TREASURY, UNITED STATES	5800-000	NA	0.00	-18,238.49	-18,238.49
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			<b>\$ 104,000.00</b>	<b>\$ 0.00</b>	<b>\$ -18,238.49</b>	<b>\$ -309.14</b>

**EXHIBIT 7 – GENERAL UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Acquired Capital I, LP 4100 Greenbriar Dr., Ste 120 Stafford, TX 77477		0.00	NA	NA	0.00
	Aurora Loan Services 601 5th Ave. Scottsbluff, NE 69361		450,000.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Bank of America 450 American St Simi Valley, CA 93065		193,200.00	NA	NA	0.00
	Bank of America PO Box 515503 Los Angeles, CA 90051-6803		0.00	NA	NA	0.00
	Chach LLC C/o Square Two Financial 4340 S. Monaco, Second Floor Denver, CO 80237		0.00	NA	NA	0.00
	Charter Cable 926 S. Grape St. Medford, OR 97501		0.00	NA	NA	0.00
	Chase PO Box 15298 Wilmington DE 19850		12,505.00	NA	NA	0.00
	Chase PO Box 94014 Palatine, IL 60094-4019		0.00	NA	NA	0.00
	ELAN Financial 777 E Wisconsin Ave Milwaukee WI 53202		27,000.00	NA	NA	0.00
	ELAN Financial PO Box 108 St. Louis, MO 63166-9801		0.00	NA	NA	0.00
	FIA PO Box 301200 Los Angeles, CA 90030-1200		47,000.00	NA	NA	0.00



CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	GE Capital Retail Bank Client Services, Inc. 3451 Harry S Truman Blvd St. Charles, MO 63301-4047		0.00	NA	NA	0.00
	GEMB/GE Money PO Box 103065 Roswell GA 30076		9,193.00	NA	NA	0.00
	GMAC Mortgage PO Box 5097 San Ramon, CA 94583		0.00	NA	NA	0.00
	GMAC PO Box 79135 Phoenix, AZ 85062		129,921.00	NA	NA	0.00
	Helene Duidone 3087 Tanitian Ave Medford, OR 97504		0.00	NA	NA	0.00
	ITEX 3326 16th Ave., Suite 100 Bellevue, WA 98008- 6418		19,167.61	NA	NA	0.00
	Key Bank PO Box 94932 Cleveland, OH 44101-4932		0.00	NA	NA	0.00
	Len R. Merryman 468 Sterling Pt Ct Medford, OR 97504		205,000.00	NA	NA	0.00
	Loan Care Acct Services PO Box 8097 Virginia Beach, VA 23450-8097		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Matthew Sutton 205 Crater Lake Ave Medford, OR 97504		0.00	NA	NA	0.00
	Michael E. Knapp, PC 2355 State St Salem, OR 97301		0.00	NA	NA	0.00
	Rogue Valley Medical Center 2825 East Barnett Road Medford, Oregon 97504		108.56	NA	NA	0.00
	Southern Oregon Credit Service, Inc. PO Box 4070 201 W 6th Medford, OR 97501		0.00	NA	NA	0.00
	Sprint 6391 Sprint Parkway Overland, KS 66251-4300		0.00	NA	NA	0.00
	Sterling Savings Bank PO Box 19246 Spokane, WA 99219		130,000.00	NA	NA	0.00
	Sterling Savings Bank PO Box 19246 Spokane, WA 99219		0.00	NA	NA	0.00
	Sun Valley Animal Hospital Def Ben Plan 877 Left Fork Humburg Creek Rd Jacksonville, OR 97530		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	The Core Training, Inc. 18635 Old Statesville Rd Cornelius, NC 28031		0.00	NA	NA	0.00
	US Bank PO Box 790401 St. Louis, MO 63179-0401		0.00	NA	NA	0.00
	US Bank PO Box 790401 St. Louis, MO 63179-0401		245,000.00	NA	NA	0.00
	William Yohler and Anna Yohler, Trustees Yohler Living Trust Dated April 23, 2009 877 Left Fork Humburg Creek Rd Jacksonville, OR 97530		0.00	NA	NA	0.00
000011	AMERICAN EXPRESS BANK FSB	7100-000	10,500.00	9,994.49	9,994.49	340.11
000004B	BANK OF THE CASCADES	7100-000	447,000.00	85,901.20	85,901.20	2,923.20
000005	BANK OF THE CASCADES	7100-000	250,000.00	239,635.05	239,635.05	8,154.71
000006B	BANK OF THE CASCADES	7100-000	NA	9,073.08	9,073.08	308.75
000001	DISCOVER BANK	7100-000	17,000.00	17,026.44	17,026.44	579.40
000010	ELAN FINANCIAL SERVICES	7100-000	14,300.00	14,313.94	14,313.94	487.10
000012	FIA CARD SERVICES, N.A.	7100-000	45,800.00	45,852.17	45,852.17	1,560.34

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000002	KEYBANK N.A.	7100-000	125,290.00	95,490.16	95,490.16	3,249.50
000007	MIDLAND FUNDING LLC	7100-000	7,100.00	7,051.72	7,051.72	239.97
000008	MIDLAND FUNDING LLC	7100-000	9,100.00	9,193.88	9,193.88	312.87
000014	SOUTHERN OR CREDIT SVC INC	7100-000	2,400.00	2,275.97	2,275.97	77.45
000013	VERIZON WIRELESS	7100-000	456.00	149.65	149.65	5.09
000015	ATLAS ACQUISITIONS LLC	7200-000	NA	11,855.24	11,855.24	0.00
000003B	BKCY, ODR	7300-000	1,000.00	0.00	0.00	0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>			<b>\$ 2,398,041.17</b>	<b>\$ 547,812.99</b>	<b>\$ 547,812.99</b>	<b>\$ 18,238.49</b>

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1  
**Exhibit 8**

Case No: 12-61206 TMR Judge: Thomas M. Renn  
Case Name: BEARD, JAMES K  
BEARD, SUNSHINE M.  
For Period Ending: 08/18/15

Trustee Name: Candace Amborn, Trustee  
Date Filed (f) or Converted (c): 03/27/12 (f)  
341(a) Meeting Date: 04/23/12  
Claims Bar Date: 07/24/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 4501 CLOUDCREST - RESIDENCE 4501 CLOUDCREST DR MED TV=RMV Noticed 5/7/12	325,000.00	0.00	OA	0.00	FA
2. 210 1/2 S COLUMBUS - DUPLEX RENTAL 210 1/2 S COLUM TV=RMV Noticed 5/7/12	95,000.00	0.00	OA	0.00	FA
3. 1627 HIGHCREST - SINGLE FAMILY RESIDENCE RENTAL 16 TV=RMV Noticed 5/7/12	295,000.00	0.00	OA	0.00	FA
4. 416 LAUREL - SINGLE FAMILY RESIDENCE RENTAL 416 LA TV=RMV Noticed 5/7/12	65,000.00	0.00	OA	0.00	FA
5. 335/335 1/2 2ND - DUPLEX 335/335 1/2 2ND MEDFORD, TV=RMV Noticed 5/7/12	110,000.00	0.00	OA	0.00	FA
6. 212 ELM ST - SINGLE FAMILY RESIDENTIAL RENTAL 212 TV=RMV Noticed 5/7/12	47,000.00	0.00	OA	0.00	FA
7. CASH NOTE: AMOUNTS STATED REPRESENT VALUES AS OF (o)	1,782.00	982.00		982.00	FA
8. UMPQUA BANK CHECKING ACCOUNT BRANCH: ROSEBURG, OR n/e funds	1,650.00	2,020.75		2,020.75	FA
9. KEY BANK CHECKING ACCOUNT PO BOX 22114 ALBANY, NY D/or atty states that account is owned by Trin Corp. and not the debtors. Second, the account number does not end in "5210" but ends with "8473". Trin Corp is listed as a Corporation with the sec of state.	100.00	0.00		0.00	FA

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10. UMPQUA BANK CHECKING ACCOUNT BRANCH: ROSEBUERG, O	1,253.00	1,301.00		1,301.00	FA
11. HOUSEHOLD GOODS Auctioneer to get valuation. Values at \$11,900 Noticed 1/7/13	11,000.00	6,400.00		6,400.00	FA
12. BOOKS, PICTURES AND COLLECTIONS INCLUDES 20 BOTTLE Auctioneer to get valuation. Values at \$1,500 for wine, books, pictures. Noticed 1/7/13	1,500.00	240.00		240.00	FA
13. MEN'S CLOTHING	1,000.00	0.00		0.00	FA
14. WOMAN'S CLOTHING	1,000.00	0.00		0.00	FA
15. MEN'S JEWELRY 2 WATCHES, BRACELET, RING, CUFFLINKS Auctioneer to get valuation. Values at \$1500 for men's Noticed 1/7/13	1,500.00	560.00		560.00	FA
16. WOMAN'S JEWELRY WEDDING AND ENGAGEMENT RINGS, NECK Auctioneer to get valuation. Values at \$3,800 for women's. Noticed 1/7/13	3,000.00	1,760.00		1,760.00	FA
17. FIREARMS AND SPORTS EQUIPMENT SEVEN RIFLES AND SEV Auctioneer to get valuation. Values at \$5,000 5/7/12 Obj to Claimed exemption to the extent that it exceeds \$2000. Noticed 1/7/13	4,175.00	2,180.00		2,180.00	FA
18. \$1,000,000 TERM LIFE INSURANCE POLICY POLICY NO. EN	0.00	0.00		0.00	FA
19. RETIREMENT ACCOUNT 1 TRIN CORPORATION CUSTODIAN:	300,000.00	0.00		0.00	FA
20. RETIREMENT ACCOUNT 2 SOUTH PACIFIC FINANCIAL ACCT	6,583.00	0.00		0.00	FA
21. S & J PROPERTIES, LLC DEBTORS OWN 100% OF MEMBERSH	0.00	0.00		0.00	FA
22. TRIN CORPORATION HUSBAND OWNS 99% OF STOCK; REAL P	0.00	0.00		0.00	FA
23. RUNNING SALMON RV PARK, LLC DEBTOR AND SPOUSE ARE	0.00	0.00		0.00	FA

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NO EQUITY, THEY WRAPPED THE LOAN AND \$0 IS OWED BEYOND UNDERLYING DEBT TO STERLING					
24. RIVERS EDGE, LLC DEBTOR AND SPOUSE ARE MEMBERS. EN Zillow value is \$272k.; wrap deal; Sold for \$250k in 1/11.	0.00	0.00		0.00	FA
25. PASS IT ON FOUNDATION NONPROFIT PUBLIC BENEFIT COR GIVES TO CHARITY THROUGH THIS NONPROFIT THEY CREATED SO IT COULD BE TAX DEDUCTIBLE	0.00	0.00		0.00	FA
26. INDEMNITY RIGHTS - YOHLER LIVING TRUST WILLIAM AND	Unknown	0.00		0.00	FA
27. INDEMNITY RIGHTS - FAMILY NUTRITION GROUP FAMILY N WRAP, SOLD TO SISTER, MEG BEARD, FOR UNDERLYING LOAN (ABOUT \$200K OWED) Funds received a spent prepetition	Unknown	0.00		0.00	FA
28. 2010 CHEVROLET SILVERADO 1500 CREW CAB VALUE STATE Auctioneer to get valuation. Values at \$34k.	34,040.00	0.00		0.00	FA
29. 2010 MERCEDES GL320 VALUE STATED IN TRADE-IN VALUE Auctioneer to get valuation. Values at \$55k Noticed 1/7/13	55,203.00	2,195.20		2,195.20	FA
30. 2005 KAWASAKI 250 MOTORBIKE Auctioneer to get valuation. Values at \$650 Noticed 1/7/13	500.00	500.00		500.00	FA
31. 1996 17' BAYLINER BOAT Auctioneer to get valuation. Values at \$2200 Noticed 1/7/13	1,500.00	1,800.00		1,800.00	FA
32. OFFICE EQUIPMENT 2 DESKS, FILE CABINETS, 2 COMPUTE	2,500.00	0.00		0.00	FA
33. TWO PERSIAN CATS	200.00	0.00		0.00	FA
34. UNPAID WAGES APPROXIMATE AMOUNT \$10,000 AFTER MAND	Unknown	1,416.50		1,406.50	FA

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H only.					

TOTALS (Excluding Unknown Values)	\$1,365,486.00	\$21,355.45		\$21,345.45	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

File amnd TDR when cks clr. 3/12/15 Funds returned by creditor-claim fully paid, do supplemental dist.

Initial Projected Date of Final Report (TFR): 05/13/13      Current Projected Date of Final Report (TFR): 05/25/14



**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 1  
**Exhibit 9**

Case No: 12-61206 -TMR  
Case Name: BEARD, JAMES K  
BEARD, SUNSHINE M.  
Taxpayer ID No: \*\*\*\*\*8534  
For Period Ending: 08/18/15

Trustee Name: Candace Amborn, Trustee  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*5538 GENERAL CHECKING

Blanket Bond (per case limit): \$ 90,360,079.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/21/13	* NOTE *	JAMES K BEARD CASHIERS CHECK 4501 CLOUDCREST DR. MEDFORD, OR 97504	BALANCE FORWARD N/E FUNDS DUE (12 ASSETS) * NOTE * Properties 7, 8, 10, 11, 12, 15, 16, 17, 29, 30, 31, 34	1129-000	21,345.45		0.00 21,345.45
03/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		10.00	21,335.45
03/21/13	010000	INTERNATIONAL SURETIES, LTD SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70129	BOND PMT #016027975	2300-000		21.85	21,313.60
04/05/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.71	21,281.89
05/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		30.62	21,251.27
06/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.59	21,219.68
07/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		30.53	21,189.15
08/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.50	21,157.65
09/09/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.46	21,126.19
10/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		30.40	21,095.79
11/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.36	21,064.43
12/06/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		30.31	21,034.12
01/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.27	21,002.85
02/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.23	20,971.62
03/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		28.16	20,943.46
03/10/14	010001	INTERNATIONAL SURETIES, LTD SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	BOND #016027975 4/4/14-4/4/15	2300-000		22.87	20,920.59
04/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.12	20,889.47
05/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		30.06	20,859.41
06/06/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		31.01	20,828.40

Page Subtotals 21,345.45 517.05

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 2  
**Exhibit 9**

Case No: 12-61206 -TMR  
Case Name: BEARD, JAMES K  
BEARD, SUNSHINE M.  
Taxpayer ID No: \*\*\*\*\*8534  
For Period Ending: 08/18/15

Trustee Name: Candace Amborn, Trustee  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*5538 GENERAL CHECKING

Blanket Bond (per case limit): \$ 90,360,079.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/04/14	010002	CANDACE AMBORN PO BOX 580 MEDFORD, OR 97501-0214	Chapter 7 Compensation/Expense			2,899.05	17,929.35
			Fees 2,884.55	2100-000			
			Expenses 14.50	2200-000			
08/04/14	010003	INTERNAL REVENUE SERVICE PO BOX 7317 PHILADELPHIA, PA 19101-7317	Claim 000009, Payment 55.37852% 2011 INCOME TAX - ASSESSED	5800-000		17,929.35	0.00

COLUMN TOTALS	21,345.45	21,345.45	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	21,345.45	21,345.45	
Less: Payments to Debtors		0.00	
Net	21,345.45	21,345.45	

Page Subtotals 0.00 20,828.40

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 3  
**Exhibit 9**

Case No: 12-61206 -TMR  
Case Name: BEARD, JAMES K  
BEARD, SUNSHINE M.  
Taxpayer ID No: \*\*\*\*\*8534  
For Period Ending: 08/18/15

Trustee Name: Candace Amborn, Trustee  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*4283 GENERAL CHECKING

Blanket Bond (per case limit): \$ 90,360,079.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/12/15		UNITED STATES TREASURY	refund of funds distributed to IRS	5800-000	18,238.49		18,238.49
04/01/15	010000	DISCOVER BANK DB SERVICING CORPORATION PO BOX 3025 NEW ALBANY, OH 43054-3025	Claim 000001, Payment 3.40294% CC DEBT #5381	7100-000		579.40	17,659.09
04/01/15	010001	KEYBANK N.A. PO BOX 94968 CLEVELAND OH 44101	Claim 000002, Payment 3.40297% Money Loaned xx4325	7100-000		3,249.50	14,409.59
04/01/15	010002	BANK OF THE CASCADES 1070 NW BOND ST SUITE 202 BEND, OR 97701	Claim 000004B, Payment 3.40298% 676 SECOND AVE; ACCT #0570	7100-000		2,923.20	11,486.39
04/01/15	010003	BANK OF THE CASCADES ATTN: DANETTE COLOVOS 1070 NW BOND ST SUITE 202 BEND, OR 97701	Claim 000005, Payment 3.40297% Money loaned XX0406	7100-000		8,154.71	3,331.68
04/01/15	010004	BANK OF THE CASCADES ATTN: DANETTE COLOVOS 1070 NW BOND ST SUITE 202 BEND, OR 97701	Claim 000006B, Payment 3.40292% 43-45 GARDEN ROW ACCT #1910	7100-000		308.75	3,022.93
04/01/15	010005	GE CAPITAL RETAIL BANK C/O RECOVERY MGMT SYSTEMS CORP 25 SE 2ND AVE SUITE 1120 MIAMI, FL 33131-1605	Claim 000007, Payment 3.40300% xx6508 LOWES CONSUMER OR GEMB	7100-000		239.97	2,782.96
04/01/15	010006	GE CAPITAL RETAIL BANK C/O RECOVERY MGMT SYSTEMS CORP 25 SE 2ND AVE, SUITE 1120 MIAMI, FL 33131-1605	Claim 000008, Payment 3.40302% (8-1) LOWE'S PROJECT CARD OR GEMB XX3905	7100-000		312.87	2,470.09
04/01/15	010007	ELAN FINANCIAL SERVICES AS SERVICER FOR KEYBANK NA CONV NON	Claim 000010, Payment 3.40298% XX-6456 money loaned	7100-000		487.10	1,982.99

Page Subtotals 18,238.49 16,255.50

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 4  
**Exhibit 9**

Case No: 12-61206 -TMR  
Case Name: BEARD, JAMES K  
BEARD, SUNSHINE M.  
Taxpayer ID No: \*\*\*\*\*8534  
For Period Ending: 08/18/15

Trustee Name: Candace Amborn, Trustee  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*4283 GENERAL CHECKING

Blanket Bond (per case limit): \$ 90,360,079.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/01/15	010008	BANKRUPTCY DEPARTMENT P.O. BOX 5229 CINCINNATI, OH 45201-5229 AMERICAN EXPRESS BANK FSB C/O BECKET AND LEE LLP POB 3001 MALVERN PA 19355-0701	Claim 000011, Payment 3.40298% CC DEBT #2001	7100-000		340.11	1,642.88
04/01/15	010009	FIA CARD SERVICES, N.A. AS SUCCESSOR IN INTEREST TO BANK OF AMERICA, N.A. AND MBNA AMERICA BANK, N.A. PO BOX 15102 WILMINGTON, DE 19886-5102	Claim 000012, Payment 3.40298% CC DEBT #1314; XX6790	7100-000		1,560.34	82.54
04/01/15	010010	VERIZON WIRELESS PO BOX 3397 BLOOMINGTON, IL 61702	Claim 000013, Payment 3.40127% Services performed XX5465	7100-000		5.09	77.45
* 04/01/15	010011	Southern Oregon Credit Svc Inc POB 4070 Medford OR 97501	Claim 000014, Payment 3.40294% XX1635 Services	7100-003		77.45	0.00
* 07/23/15	010011	Southern Oregon Credit Svc Inc POB 4070 Medford OR 97501	Claim 000014, Payment 3.40294%	7100-003		-77.45	77.45
07/23/15	010012	Southern Oregon Credit Svc Inc POB 4070 Medford OR 97501	Claim 000014, Payment 3.40294% XX1635 Services	7100-000		77.45	0.00

Page Subtotals 0.00 1,982.99

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 5  
Exhibit 9

Case No: 12-61206 -TMR  
Case Name: BEARD, JAMES K  
BEARD, SUNSHINE M.  
Taxpayer ID No: \*\*\*\*\*8534  
For Period Ending: 08/18/15

Trustee Name: Candace Amborn, Trustee  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*4283 GENERAL CHECKING

Blanket Bond (per case limit): \$ 90,360,079.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					18,238.49	18,238.49	0.00
Less: Bank Transfers/CD's					0.00	0.00	
Subtotal					18,238.49	18,238.49	
Less: Payments to Debtors						0.00	
Net					18,238.49	18,238.49	
TOTAL - ALL ACCOUNTS					NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
GENERAL CHECKING - *****5538					21,345.45	21,345.45	0.00
GENERAL CHECKING - *****4283					18,238.49	18,238.49	0.00
					39,583.94	39,583.94	0.00
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00